<u> 13101</u>37

SEC 1972 Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2005
Estimated average burden
hours per response... 1

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FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY							
Prefix		Serial					
DATE RECEIVED							

- · · · · ·	if this is an amendment and name sisting of one common unit, at \$1.00 per	•	and indicate change.)
Filing Under (Check box(es apply):	s) that [] <u>Rule 504</u> [] <u>Rule 50</u>	5 [x] <u>Rule 506</u>	[] Section 4(6) [] ULC
Type of Filing: [x] New Filin	g [] Amendment		
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, and a second any analysis (1905) (1905) (1905) (1905) (1905) (1905) (1905) (1905) (1905) (1905) (1905)	A. BASIC IDENTIFICATION D	DATA	
1. Enter the information red	uested about the issuer	***************************************	04051255
Name of Issuer ([] check if this in Advanced Wireless Co.	s an amendment and name has changed, a mmunications, Inc.	and indiciate change	2.)
	lumber and Street, City, State, Zip Code) te 207, Sandy, Utah 84093		(Including Area Code) 1) 438-1010
Address of Principal Business Op Area Code) (if different from Exec	erations (Number and Street, City, State, utive Offices) $ N/A $	Zip Code) Teleph	one Number (Including
Brief Description of Busine	ss: Licensee and developers of wirele	ss high-speed inte	ernet delivery systems.
Type of Business Organiza	tion		MANA 4-3400/2004-0-1-2-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1
[X] corporation	[] limited partnership, alre	ady formed	[] other (please specify
[] business trust	[] limited partnership, to b	-	
[] basiness trast	[] minica paranersing, to b	S .SIIIIOG	

Month Year

Ph

Actual or Estimated Date of Incorporation or	Organization:	12/9/97	[x] Actual	[] Estimated
Jurisdiction of Incorporation or Organization	: (Enter two-letter \	J.S. Postal Servic	e abbreviatio	n for State:
CN	I for Canada; FN fo	or other foreign jur	risdiction) [N][V]

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - * Each promoter of the issuer, if the issuer has been organized within the past five years;
 - * Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - * Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - * Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[] Promoter [] Beneficial	Owner	[x]	Executive Office	r [)	k] Director	[]	General and/or
									Managing Partner

Full Name (Last name first, if individual) Davis, David	
Business or Residence Address (Number and Street, City, State, Zip Code) 8160 S. Highland Dr. Suite 207, Sandy, Utah 84093	•
Check Box(es) that Apply: [] Promoter [] Beneficial Owner [x] Executive Officer [x] Director [] General Management	al and/or ing Partne
Full Name (Last name first, if individual) Becker, Dean H.	•
Business or Residence Address (Number and Street, City, State, Zip Code) 8160 S. Highland Dr. Suite 207, Sandy, Utah 84093	•
Check Box(es) that Apply: [] Promoter [] Beneficial Owner [x] Executive Officer [x] Director [] General Management (Section 2) (1) (2) (2) (3) (4) (4) (4) (4) (4) (4) (4) (4) (4) (4	- al and/or ing Partne
Full Name (Last name first, if individual) Thayne, Tim	
Business or Residence Address (Number and Street, City, State, Zip Code) 8160 S. Highland Dr. Suite 207, Sandy, Utah 84093	
Check Box(es) that Apply: [] Promoter [] Beneficial Owner [x] Executive Officer [x] Director [] General Management () Director [] Director [] General Management () Director [] Director [· al and/or ing Partne
Full Name (Last name first, if individual) Warnick, Jerry	r
Business or Residence Address (Number and Street, City, State, Zip Code) 8160 S. Highland Dr. Suite 207, Sandy, Utah 84093	
Check Box(es) that Apply: [] Promoter [] Beneficial Owner [] Executive Officer [] Director [] General Managi	- il and/or ing Partne
Full Name (Last name first, if individual)	*
Business or Residence Address (Number and Street, City, State, Zip Code)	•
Check Box(es) that Apply: [] Promoter [] Beneficial Owner [] Executive Officer [] Director [] General Managi	- al and/or ing Partne
Full Name (Last name first, if individual)	•
Business or Residence Address (Number and Street, City, State, Zip Code)	•
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)	,
B. INFORMATION ABOUT OFFERING	,
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes No
Answer also in Appendix, Column 2, if filing under ULOE.	7 T / 4
2. What is the minimum investment that will be accepted from any individual?	N/A Yes No
3. Does the offering permit joint ownership of a single unit?	[][x
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of	

broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) N/A Business or Residence Address (Number and Street, City, State, Zip Code) N/A Name of Associated Broker or Dealer N/A States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States ſ [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DC] [GA] [HI] [DE] [FL] [ID] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NV] [NH] [NJ] [PA] [NE] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [RI] [SC] [WY] [PR] [SD] [TN] [TX][UT] [VT] [VA] [WA] [VV][WI] Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [IL] [N][Al] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [NE] [MT] [NV] [NH] [NJ] [MM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [SC] [XT] [RI] [SD] [TN] [VA] [UT] [VT] [WA] [WV] [WI] [WY] [PR] Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) All States [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [M][MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [MM] [NY] [NC] [ND] [OH] [OR] [PA] [OK] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR] (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

a broker or dealer registered with the SEC and/or with a state or states, list the name of the

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

^{1.} Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Debt Equity	Price Zero \$ <u>5,000,000</u>	Sold Zero <u>\$1,065,000</u>
[X] Common [] Preferred		
Convertible Securities (including warrants)	Zero	Zero
Partnership Interests	Zero	Zero
Other (Specify).	Zero	Zero
Total	\$ <u>5,000,000</u>	<u>\$1,065,000</u>
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under $\underline{\text{Rule }504}$, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
	Number	Dollar Amount of Purchases
Approdited Inventors	Investors 7	\$1,065,000
Accredited Investors	Zero	<u>\$1,065,000</u> Zero
Non-accredited Investors Total (for filings under Rule 504 only)	Zero	Zero
Answer also in Appendix, Column 4, if filing under ULOE.	2010	2010
Answer also in Appendix, Column 4, in ming under OLOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505	Zero	Zero
Regulation A	Zero	Zero
Rule 504	Zero	Zero
Total	Zero	Zero
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees	[]\$	1,000
Printing and Engraving Costs	[x] <u>\$</u>	3,000
Legal Fees	[x] <u>\$</u>	<u> 11,500</u>
Accounting Fees	[x] <u>\$</u>	<u>2,500</u>
Engineering Fees	[]\$	
Sales Commissions (specify finders' fees separately)	[]\$,
Other Expenses (identify) finders' fees	[]\$	19.000
Total	[×] <u>\$</u>	18,000
b. Enter the difference between the aggregate offering price given in response to Par - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."	t C \$	4,982,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	[]\$	[]\$
Purchase of real estate	[]\$	[]\$
Purchase, rental or leasing and installation of machinery and equipment	[]\$	[x] \$3,000,000
Construction or leasing of plant buildings and facilities	[]\$	[]\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[]\$	[]\$
Repayment of indebtedness	[]\$	[]\$
Working capital	[X] 1,982,000	[]\$
Other (specify):	[]\$	[]\$
F. 170 D. 111 - 1	[]\$	[]\$
Facilities Build out Total Other Expenses and Capital Reserves	[]\$	[]\$
Column Totals	[x] 1,982,000	[x] \$3,000,000
Total Payments Listed (column totals added)		982,000

Payments to

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under $\underline{\text{Rule }505}$, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of $\underline{\text{Rule }502}$.

Issuer (Print or Type) Advanced Wireless	Signature	Date
Communications, Inc.	Tableb	Nov. 11, 2004
Name of Signer (Print or Type)	Title of Signer (Print or Typ	oe)
Dean Becker	Secretary	e Majamanana ku-asi kampala saon 4 M Pasin kuta kuta kutangin sasa.

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE 1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification Yes No provisions of such rule? See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Advanced Wireless	Signature	Date
Communications, Inc.	DelBel	Nov. 11, 2004
Name of Signer (Print or Type)	Title (Print or Type)	
Dean Becker	Secretary	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

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	Intend to non-actionity investors (Part B-I	credited in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)			under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No.		Number of Accredited Investors		Number of Non-Accredited Investors	Amount	Yes	No	
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